

Mortgage Data Sheet

Owner's E-Mail: _____
Lender Contact names (all, starting with most recent)
1. _____
2. _____
3. _____

Date: _____

Homeowner Info:

Owner _____	Co-Owner _____
SS# _____	SS# _____
Married: Yes No	Married: Yes No
Spouse's name: _____	Spouse's Name: _____
Daytime Phone: _____	Daytime Phone: _____
Evening Phone: _____	Evening Phone: _____
Cell Phone: _____	Cell Phone: _____
Fax: _____	Fax: _____
Best time to call: _____	Best time to call: _____

Who is on title? _____

Reason for delinquency: _____

In Bankruptcy: Yes No **If so:** Chapter 7, Chapter 11 or Chapter 13?
Discharged: Yes No **Property Released From BK?** Yes No

Currently living in property? Yes No **Want to stay?** Yes No

List of current financial obligations.

Employer: _____	Employer: _____
Position: _____	Position: _____
How Long: _____	How Long: _____
Monthly Wages: _____	Monthly Wages: _____
Other Income: _____	Other Income: _____

Property Info:

Address: _____

County: _____

When did you buy the property? _____ Original Purchase Price: \$ _____

Repairs needed: _____

Borrower: _____ Property Address: _____ SS# _____

Lien Info:

1st Mortgage Holder:

Account Number: _____
Contact Name: _____
Phone: _____
Fax: _____

Date of Mortgage: _____
Original Amount of Mortgage: _____
Interest Rate: _____
Term: _____
Balloon Date _____ Amount: _____

Monthly Payment:
Principle/Interest: _____
Taxes: _____ Escrowed? Y N
Insurance: _____ Escrowed? Y N
TOTAL PITI \$ _____

Unpaid Principle: \$ _____
Arrearages: _____
Attorney Fees: _____
TOTAL NOW DUE: \$ _____

Our Offer: \$ _____

Accepted Price: \$ _____

In default? Yes No
payments behind: _____
Foreclosure proceedings been initiated? Yes No
Estimated Sheriff's Sale Date: _____

2nd Mortgage Holder:

Account Number: _____
Contact Name: _____
Phone: _____
Fax: _____

Date of Mortgage: _____
Original Amount of Mortgage: _____
Interest Rate: _____
Term: _____
Balloon Date _____ Amount: _____

Monthly Payment:
Principle/Interest: _____
Taxes: _____ Escrowed? Y N
Insurance: _____ Escrowed? Y N
TOTAL PITI \$ _____

Unpaid Principle: \$ _____
Arrearages: _____
Attorney Fees: _____
TOTAL NOW DUE: \$ _____

Our Offer: \$ _____

Accepted Price: \$ _____

In default? Yes No
payments behind: _____
Foreclosure proceedings been initiated? Yes No
Estimated Sheriff's Sale Date: _____

Taxes & Other Liens:

Property Tax: \$ _____ /half or year **Delinquent Amt:** \$ _____
Other liens or judgments? Yes No **If so, list creditor(s) and the amount of the lien(s):**

Realtor Info:

Currently listed? Yes No (If yes, provide copy of contract.) **Contract Expires:** _____
If so, who is the agent? _____